

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CRED INC., *et al.*,

Debtors.¹

CRED INC., CRED CAPITAL, INC., and
CRED (US) LLC,

Plaintiffs,

v.

JAMES ALEXANDER

Defendant.

Chapter 11

Case No. 20-12836 (JTD)

Jointly Administered

Adv. Proc. No: 20-51006

**Re: Adv. Docket No. 19; Main Docket
No. 486**

STIPULATION OF VOLUNTARY DISMISSAL OF APPEAL

IT IS HEREBY AGREED this 8th day of June, 2021, pursuant to Fed. R. Bankr. P. 8023 that the above captioned appeal of the Order Approving the Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting (i) Temporary Restraining Order and Preliminary Injunction Against James Alexander and (ii) Related Relief [*Main Docket No. 529*] is voluntarily dismissed with prejudice. Each party will bear its own costs and fees.

Respectfully submitted,

BUCHANAN INGERSOLL & ROONEY PC

/s/ Geoffrey G. Grivner

Geoffrey G. Grivner (#4711)

Mark Pfeiffer (admitted *pro hac vice*)

919 North Market Street, Suite 990

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each debtor's tax identification number, as applicable, are as follows: Cred Inc. (8268), Cred (US) LLC (5799), Cred Capital, Inc. (4064), Cred Merchant Solutions LLC (3150), and Cred (Puerto Rico) LLC (3566). The Debtors' mailing address is 3 East Third Avenue, San Mateo, California 94401.

Wilmington, DE 19801
Telephone: (302) 552-4200
Facsimile: (302) 552-4295
Email: geoffrey.grivner@bipc.com

Attorneys for James Alexander

MCDERMOTT WILL & EMERY LLP

/s/ David R. Hurst
David R. Hurst (#3743)
The Nemours Building
1007 North Orange Street
4th Floor
Wilmington, DE 19801
Telephone: (302) 485-3930
Facsimile: (302) 351-8711
Email: dhurst@mwe.com

- and -

Darren Azman
Joseph B. Evans
Timothy W. Walsh
MCDERMOTT WILL & EMERY LLP
340 Madison Avenue
New York, NY 10173-1922
Telephone: (212) 547-5423
Email: dazman@mwe.com
jbevans@mwe.com
twwalsh@mwe.com

*Attorneys for the Cred Inc. Liquidating Trust, as
successor-in-interest to the Official Committee
of Unsecured Creditors*

Dated: June 8, 2021